



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Tuesday, December 27th 2022

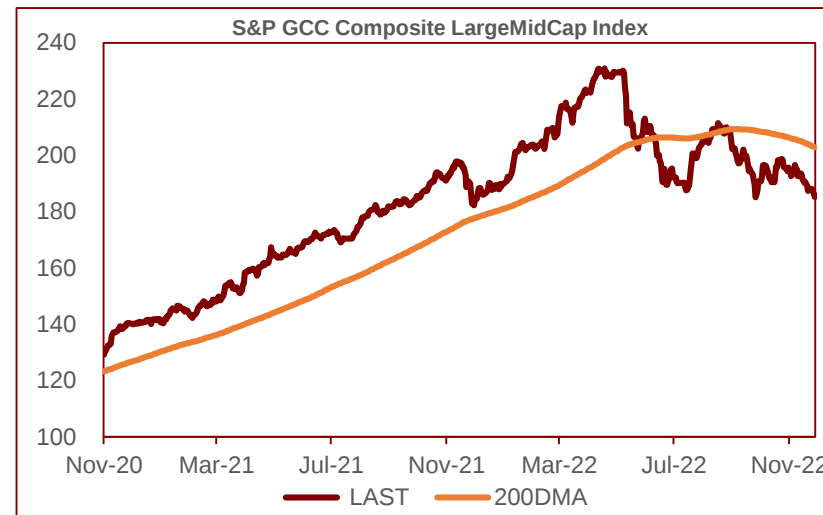




Market Watch

Tuesday, December 27, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets									
Saudi (TASI)	10,359.26	1.28	1.40	-4.93	-9.17	-8.18	9,788 SAR	1.56	14.53
Qatar (QE Index)	10,763.99	-0.19	-2.05	-9.74	-15.21	-7.41	552 QAR	1.30	12.77
Dubai (DFMGI)	3,347.84	0.64	0.74	0.72	0.26	4.75	459 AED	1.22	13.19
Abu Dhabi (ADI)	10,255.80	0.03	-0.55	-2.81	5.18	20.82	1,435 AED	1.96	19.65
Bahrain (BAX)	1,876.90	1.01	1.36	0.64	-0.27	4.43	19 BHD	1.69	15.14
MUSCAT SE INDEX	4,845.41	0.29	0.14	5.02	7.00	17.34	5 OMR	0.99	13.25
SP GCC Comp LMC	177.78	0.95	0.84	-5.45	-6.77	-6.31			
SP UAE PRICE INDEX	138.76	0.16	-0.26	-4.12	0.02	-5.91			
Developed Markets									
MSCI World Index	2,600.94	-0.17	0.22	-4.41	9.35	-19.52			
U.S. (S&P 500)	3,829.25	-0.40	0.18	-6.15	6.79	-19.66			
U.K. (FTSE 100)	7,473.01	0.00	0.05	-1.32	8.40	1.20			
Japan (Topix)	1,910.15	0.40	0.10	-3.80	4.04	-4.12			
Emerging Markets									
MSCI EM Index	959.39	0.30	-0.48	-1.33	9.55	-22.13			
China (SSE Composite)	3,095.57	0.98	1.35	-1.77	2.35	-14.95			
India (Sensex)	60,927.43	0.60	0.17	-3.44	6.10	4.59			
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait									
Kuwait All Share Index	7,280.47	0.72	0.99	-4.01	2.46	3.37	47.10 KWD	2.12	29.13
Kuwait Premier Index	8,096.87	0.85	1.09	-4.65	1.85	5.99	37.00 KWD	2.23	24.82
Kuwait Main Index	5,603.99	0.22	0.58	-1.36	4.98	-4.80	10.10 KWD	1.72	45.01
NIC 50	9,054.31	0.92	1.08	-4.66	1.84	6.24	28.60 KWD	2.21	23.82
Kuwait Sector									
Banking	1,793.60	0.80	1.15	-3.82	2.89	10.53	30.20 KWD	1.37	25.82
Telecom	1,179.24	0.64	1.44	-2.88	1.36	8.25	3.62 KWD	2.02	12.03
Industrials	1,055.14	1.13	1.45	-7.14	3.79	-7.56	3.72 KWD	0.75	18.75
Financial services	1,261.00	0.36	0.15	-5.39	0.58	-11.40	3.57 KWD	0.74	16.72
Real estate	1,211.52	0.72	-0.47	-5.47	0.78	-8.66	2.63 KWD	0.58	21.11
Basic materials	864.06	-0.46	-0.48	-2.00	-4.14	-15.68	0.77 KWD	1.28	8.37
Health care	461.85	0.00	0.00	1.67	0.46	-42.05	0.23 KWD	2.62	11.92
Consumer services	497.84	0.20	2.33	1.88	6.53	-31.91	0.78 KWD	0.93	11.30
Insurance	1,548.67	-0.10	0.03	0.31	3.17	1.00	0.64 KWD	0.80	9.43
Consumer Disc	1,486.66	0.07	1.21	0.51	7.33	11.22	0.15 KWD	1.01	0.00
Energy	1,135.81	0.19	0.91	4.06	6.40	-20.47	0.24 KWD	0.84	4.66
Technology	771.15	3.92	9.28	0.00	30.87	12.77	0.01 KWD	0.94	0.00
Utilities	486.84	0.54	1.09	-6.09	-5.13	-18.86	0.20 KWD	1.71	15.21



What Move the GCC markets

Oil Prices

Oil prices rose in light trade on Tuesday on concerns that winter storms across the United States are affecting logistics and production of petroleum products and shale oil. Brent crude was up 73 cents, or 0.9%, at \$84.65 a barrel

Kuwait Market

The market closed up today by + 0.72% at 7,280.47 value traded 28.4 million KD, Premier market value traded reached 19.6 million KD up by + 0.85% at 8,096.87

KSA Market

The market closed up today by + 1.28% at 10,359.26.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



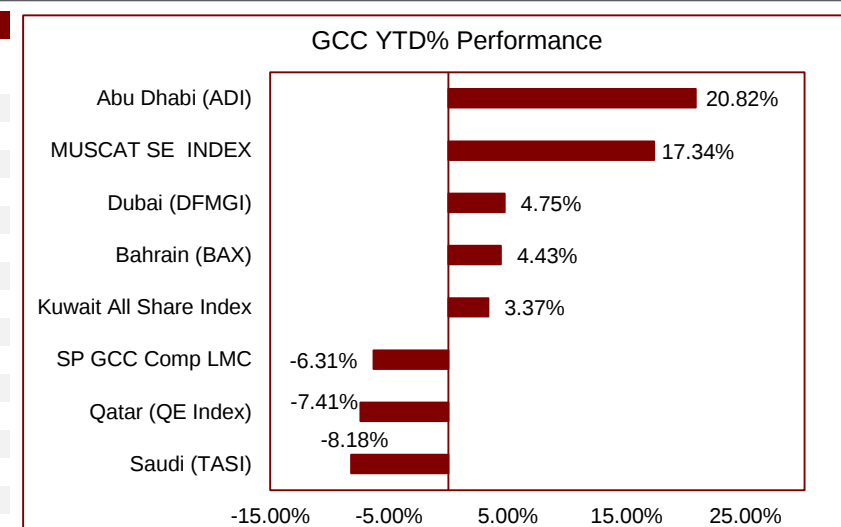
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	1.082	0.65	0.65	-3.57	10.86	13.95	8.17 KWD	2.08	27.00
KFH	0.817	1.24	1.62	-5.66	-2.85	8.02	10.96 KWD	3.37	32.00
Zain	0.562	1.08	2.18	-4.26	-3.93	-5.55	2.43 KWD	2.02	12.03
BOUBYAN BANK	0.804	0.50	0.88	-4.74	5.10	12.86	3.01 KWD	3.19	34.00
Agility	0.692	1.76	1.62	-12.07	3.59	-12.13	1.85 KWD	1.28	45.23
Saudi Arabia									
ARAMCO	32.00	1.91	2.89	-4.48	-10.74	-1.68	7,033.45 SAR	5.07	12.00
SABIC	87.00	1.64	2.59	4.82	-2.03	-25.00	260.76 SAR	1.43	35.00
STC	36.00	0.98	0.98	-6.37	-8.51	-19.93	179.83 SAR	2.45	14.80
AL-RAJHI BANK	75.30	1.76	2.87	-6.46	-7.38	-15.04	300.92 SAR	3.50	19.46
NCB	49.30	1.23	1.65	-4.09	-21.87	-23.45	220.56 SAR	1.35	11.74
United Arab Emirates									
ETISALAT.AD	23.54	-0.25	-0.51	-8.76	0.77	-25.74	206.60 AED	5.10	21.10
FAB.AD	17.22	-0.23	-1.60	-2.16	-3.58	-7.53	190.23 AED	1.69	13.68
EMIRATES NBD	13.35	1.14	1.91	0.75	3.89	-1.48	84.32 AED	0.95	7.97
DB ISLAMIC BK	5.75	1.05	2.68	1.23	-3.85	6.88	41.63 AED	1.03	8.39
EMAAR PROPERT	5.89	-0.34	-0.51	-3.13	1.73	20.45	52.06 AED	0.74	6.78
Qatar									
QNB	18.19	1.06	0.55	-7.19	-8.59	-9.91	168.01 QAR	1.60	13.03
INDUSTRIES QAT	12.86	-0.77	-2.43	-13.63	-23.91	-16.98	77.80 QAR	1.92	8.19
QA ISLAMIC BK	19.21	-1.79	-5.28	-20.88	-22.23	4.80	45.39 QAR	1.72	12.32
MASRAF AL RAYA	3.20	-1.36	-2.74	-9.69	-22.45	-31.14	29.71 QAR	1.23	19.99
MESAIEED PETRO	2.12	-0.66	-2.89	-9.14	-9.91	1.29	26.60 QAR	1.55	14.04
OMAN									
BANK MUSCAT	0.280	0.00	-1.41	0.00	-2.44	21.49	2.10 OMR	0.97	8.33
OMANTEL	0.928	4.50	-0.85	6.42	5.45	23.40	0.70 OMR	1.18	7.69
BANK DHOFAR	0.171	-0.58	0.59	10.32	20.42	35.71	0.51 QAR	0.72	14.93
NAT BANK OF OMAN	0.290	0.00	0.00	0.69	7.41	47.21	0.47 QAR	0.81	12.71
OMINVEST	0.420	0.00	0.00	7.14	26.51	37.25	0.28 QAR	0.84	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
14-Dec 22	24.69%	17.29%	0.06%	1.23%	0.37%	4.56%	17.74%	12.33%	5.92%	4.98%
21-Dec 22	24.69%	17.25%	0.06%	1.23%	0.37%	4.51%	17.73%	12.30%	5.91%	4.98%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is up today by + 0.72 %The leading sector best performance indices today are Technology 3.92 % Industrials 1.13 % Banking 0.8 % respectively

KSA

Saudi Armco has a positive performance today by + 1.91 %, SABIC have positive performance today by + 1.63 %, STC has a positive performance today by + 0.98 %, Al Rajhi Bank has a positive performance today by + 1.76 %

U.A.E

ETISALAT .AD have negative performance today by -0.25 %, FAB.AD have negative performance today by -0.23 %



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